FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSIONS Washington, D.C. 203491

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response.....16.00

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
InnNetwork Units	<u> </u>
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing: New Filing Amendment	PROCESSE
A, BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	V OCT 0.5 2007
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) InnNetwork, Inc.	THOMSON
Address of Executive Offices (Number and Street, City, State, Zip Code) 5709 Dale Avenue, Edina, MN 55436	Telephone Number (Including Area Vis) AL 952-220-0910
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Develop and design in-room entertainment systems used in the hospitality industry	AND
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	please specify 07079148
Month Year Actual or Estimated Date of Incorporation or Organization: 0 4 0 7 Actual Esti Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada: FN for other foreign jurisdiction)	mated c: MN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts Λ and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

– ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer ✓ Director ☐ Beneficial Owner Check Box(es) that Apply: ✓ Promoter Managing Partner Full Name (Last name first, if individual) Felten, Russell G. Business or Residence Address (Number and Street, City, State, Zip Code) 5709 Dale Avenue, Edina, MN 55436 Beneficial Owner Executive Officer Check Box(es) that Apply: ☑ Director General and/or Promoter Managing Partner Full Name (Last name first, if individual) Scherr, Brenden M. Business or Residence Address (Number and Street, City, State, Zip Code) 5709 Dale Avenue, Edina, MN 55436 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Milton, Christopher Business or Residence Address (Number and Street, City, State, Zip Code) 5709 Dale Avenue, Edina, MN 55436 ☐ Director General and/or Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Innovative Network Technologies, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 27475 Ynez Rd., #153, Temecula, CA 92591 General and/or ☐ Beneficial Owner ☐ Executive Officer ☐ Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer General and/or Promoter ☐ Beneficial Owner Director Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Director General and/or Executive Officer Beneficial Owner Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В. П	NFORMATI	ON ABOU	T OFFERI	NG				
									this offer	2	<u>.</u>	Yes	No
I. H:	as the	issuer solo	i, or does th			ll, to non-a Appendix,					***************************************		×
2. W								\$_10,	00.00				
									Yes	No			
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co If or	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
		.ast name pital Partn	first, if indi ers. Inc	ividual)									
				lumber and	Street, C	ity, State, Z	ip Code)						
5445 E	DTC Pa	arkway, S	uite 940, G	reenwood									
Name	of Ass	ociated Br	oker or De	aler									
States	in Whi	ich Person	Listed Has	s Solicited	or Intends	to Solicit l	urchasers						
(C	Check "	'All States	s" or check	individual	States)					***************************************		☐ AI	1 States
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Full N	ame (L	ast name	first, if ind	ividual)									
Busine	ess or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
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Name	of Ass	ociated Br	oker or De	aler									
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	Aggregate		Amount Already
	Type of Security	Offering Price		Sold
	Debt	\$_0.00	_	0.00
	Equity		_ :	s_0.00
	Convertible Securities (including warrants)			0.00 \$
	Partnership Interests	s 0.00	_	s 0.00
	Other (Specify Units, consisting of common shares and warrants	400,000.00	_	\$ 400,000.00
	Total	400,000.00		\$ 400,000.00
		# <u> </u>	_	<u></u>
	Answer also in Appendix, Column 3, if filing under ULOE.	ALC:		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, ind the number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "0" if answer is "none" or "zero."	icate their Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	<u>9</u>	_	\$_400,000.00
	Non-accredited Investors	<u>0</u>	_	\$_0.00
	Total (for filings under Rule 504 only)	<u>0</u>	_	\$_0.00
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all secu sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior t first sale of securities in this offering. Classify securities by type listed in Part C — Question	o the		
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		_	\$
	Regulation A		_	\$
	Rule 504		_	\$
	Total		_	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of securities in this offering. Exclude amounts relating solely to organization expenses of the instanton may be given as subject to future contingencies. If the amount of an expendit not known, furnish an estimate and check the box to the left of the estimate.	surer.		
	Transfer Agent's Fees		_	\$_0.00
	Printing and Engraving Costs			\$ 0.00
	Legal Fees		_	s_15,000.00
	Accounting Fees			\$_0.00
	Engineering Fees			\$_0.00
	Sales Commissions (specify finders' fees separately)		7	\$ 20,000.00
	Other Expenses (identify)			\$
	Total			\$ 35,000.00

	C. OFFERING PRICE, N	umber of investors, expenses and use of	PROČEEDS 😽	
	and total expenses furnished in response to Part C	ffering price given in response to Part C — Question — Question 4.a. This difference is the "adjusted ground processing to the control of the	S\$	\$
5.	each of the purposes shown. If the amount for	proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate an all of the payments listed must equal the adjusted gross Part C — Question 4.b above.	đ	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		. s 0.00	\$ 200,000.00
	Purchase of real estate		\$ 0.00	□ \$ °
	Purchase, rental or leasing and installation of n	nachinery	· [] \$ 0.00	□\$ ^{0.00}
		facilities		s 0.00
				\$\ 0.00 \ \ \ \\$\ 0.00
				5 100,000.00
	Sales and Marketing		-0.00	\$ 50,000.00
	Product Development		. 🗸 \$	Z \$ 15,000.00
	Column Totals		\$ <u></u> \$	\$_365,000.00
			_	65,000.00
	计可数据 经收款股份 医大脑性病	D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by lature constitutes an undertaking by the issuer to	the undersigned duly authorized person. If this noti furnish to the U.S. Securities and Exchange Comm accredited investor pursuant to paragraph (b)(2) of	ce is filed under Ru ission, upon writte	ile 505, the following
	er (Print or Type)	Signature	Date 9/2/	107
_	Network, Inc.	tull alle	1/20	107
	ne of Signer (Print or Type)	Title of Signer (Print or Type)	_	
Rus	sell G. Felten	President	-	

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

i' ;	And the second	E. STATE SIGNATURE	
1.		3.262 presently subject to any of the disqualification	Yes No
		See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby underton D (17 CFR 239.500) at such times as	akes to furnish to any state administrator of any state in w s required by state law.	hich this notice is filed a notice on Form
3.	The undersigned issuer hereby under issuer to offerees.	takes to furnish to the state administrators, upon writter	n request, information furnished by the
4.	limited Offering Exemption (ULOE)	at the issuer is familiar with the conditions that must be of the state in which this notice is filed and understands establishing that these conditions have been satisfied.	
	suer has read this notification and knows t uthorized person.	the contents to be true and has duly caused this notice to be	e signed on its behalf by the undersigned
Issuer	(Print or Type)	Signature 1/A	Date 9/26/07
InnNet	twork, Inc.	Kendle Taller	7/24/01
Name ((Print or Type)	Title (Print or Type)	

President

Instruction:

Russell G. Feiten

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 3 4 2 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate Type of investor and explanation of to non-accredited offering price amount purchased in State waiver granted) offered in state investors in State (Part C-Item 2) (Part E-Item 1) (Part C-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited No Investors Yes Amount Yes No **Investors** Amount State ΑL ΑK ΑZ ΑR CA CO CT DΕ DC 2 \$90,000.00 FL Units 400,000 X GA HI ID 2 \$125,000.0 X ΙL Units 400,000 IN IA KS KY LA ME MD MA MI MN MS

				APP	ENDIX					
1	Intend to non-a- investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Number of Number of Accredited Non-Accredited			Yes	No	
мо										
МТ										
NE										
NV										
NH									<u></u>	
NJ		×	Units 400,000	2	\$50,000.00				×	
NM										
NY		×	Units 400,000	2	\$125,000.0				×	
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				APP	ENDIX				
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	to non-a	I to sell accredited is in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULC (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

